

Overcoming Roadblocks with Robert Zuniga

Sample List of Key Financial Products

Focus on Security

- _____
- Financial Institution Accounts (Savings & Checking)
- _____
- Certificates of Deposit (CDs)
- Bonds or Bond Funds (U.S. Treasury Obligations, Agency Bonds, Municipal Bonds, Corporate Bonds)
- Precious Metals (e.g. gold, silver, etc.)
- _____
- Fixed Annuities
- Preferred Stock

Focus on Growth

- Common Stock
- _____
- Variable Annuities
- Universal Life Insurance Products
- Exchange Traded Funds (ETFs)
- _____
- _____

Focus on Security and Growth

Answer:

Source: [Dwayne Burnell and Suzanne Burnell 2012 Financial Independence in the 21st Century](#)

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